

# PPL Result Review - 3QFY24



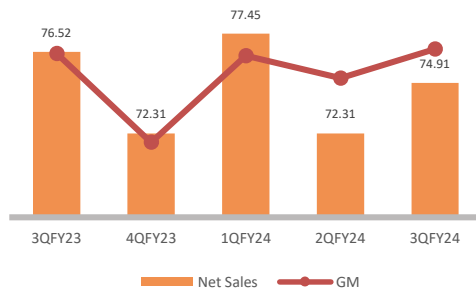
Monday, April 29, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	74,906	76,518	2.1% ▼	224,660	214,175	4.9% ▲
Operating Cost	-12,953	-12,584	2.9% ▲	-37,777	-36,074	4.7% ▲
<b>Gross Profit</b>	<b>51,010</b>	<b>52,053</b>	<b>2.0% ▼</b>	<b>152,585</b>	<b>143,352</b>	<b>6.4% ▲</b>
Exploration Cost	-3,406	-3,942	13.6% ▼	-11,995	-12,949	7.4% ▼
Administrative Expenses	-1,164	-996	16.9% ▲	-3,333	-2,786	19.6% ▲
Finance costs	-366	-348	5.1% ▲	-1,184	-1,053	12.5% ▲
Other Charges	-5,625	-4,515	224.6% ▲	-16,053	-12,694	26.5% ▲
Other Income	3,806	8,235	53.8% ▼	11,538	14,898	22.6% ▼
Profit Before Taxation	44,254	50,486	12.3% ▼	131,558	128,769	2.2% ▲
Taxation	-16,620	-17,588	5.5% ▼	-35,147	-46,934	25.1% ▼
<b>Profit After Taxation</b>	<b>27,634</b>	<b>32,898</b>	<b>16.0% ▼</b>	<b>96,411</b>	<b>81,835</b>	<b>17.8% ▲</b>
Earnings Per Share	10.16	12.09	16.0% ▼	35.43	30.08	17.8% ▲
Dividend	1.00	0.00		3.50	1.00	250.0% ▲
Bonus	0%	0%		0%	0%	

Closing Period: 13 May 2024 to 15 May 2024

Gross Margin	68.1%	68.0%	0.1% ▲	67.9%	66.9%	1.0% ▲
Exploration Cost to Sales	-4.5%	-5.2%	0.6% ▼	-5.3%	-6.0%	0.7% ▼
Admin Cost to Sales	-1.6%	-1.3%	0.3% ▲	-1.5%	-1.3%	0.2% ▲
Other Charges to Sales	-7.5%	-5.9%	1.6% ▲	-7.1%	-5.9%	1.2% ▲
Other Income to Sales	5.1%	10.8%	5.7% ▼	5.1%	7.0%	1.8% ▼
Effective Taxation	-37.6%	-34.8%	2.7% ▲	-26.7%	-36.4%	9.7% ▼
Net Margin	36.9%	43.0%	6.1% ▼	42.9%	38.2%	4.7% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

